Senior Design Server/Client Development for Project Matching [Phase 3]

Team 02

Client-Advisors Dr. Akhilesh Tyagi and Jacob Grundmeier

Backend Design Noah Nelson, Max Kueller

Frontend Design Evan Brummer

Algorithm Design Devin Tigges, Robert Holeman

Project Matching - Introduction

Our project is the third phase of an ECpE web application that will replace the 3rd party tools and processes currently used to manage senior design projects.

- Students will be able to configure preferences for projects and teammates.
- Clients will be able to submit projects via web forms.
- Faculty will be able to manage and assign projects using a specialized algorithm to match students to their preferences.

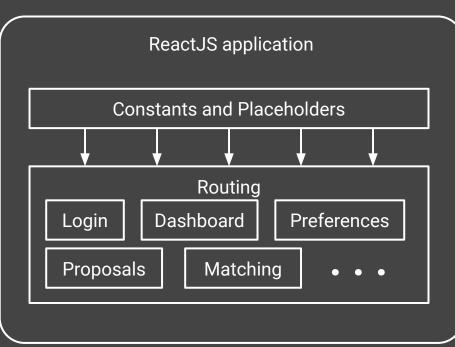
• It's not quite done yet, one more phase!

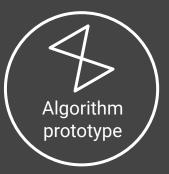
• Component Diagram: Phase 1

AngularJS prototype

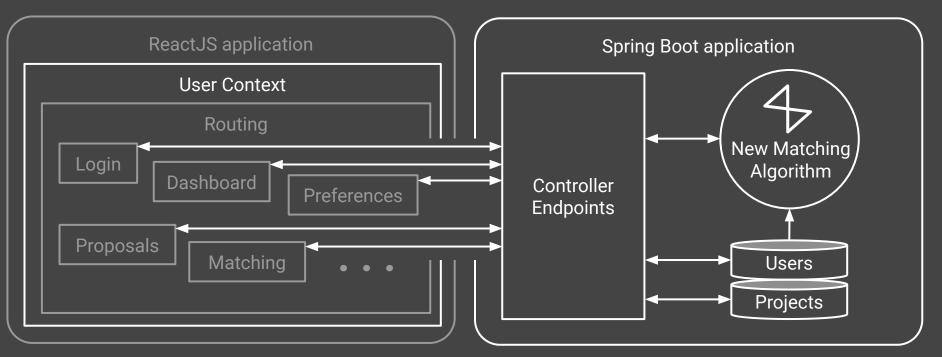
?

• Component Diagram: Phase 2





• Component Diagram: Phase 3



Functional requirements: First Semester

1) The matching algorithm should accurately match students to a project based on their interests and preferences.

2) The web application should have separate functions based on the user type: proposal submission for clients, proposal selection for students, and proposal approval and assignment for administrators.

3) The system should handle a minimum of 100 concurrent users without a significant increase in response time.

4) UI should be expanded to allow Clients and Professors to enter projects.

5) After project matching occurs, the mass emailing process should be automated.

6) The database's design/structure should be improved significantly.

7) The algorithm should be proven to work as expected in testing environments with large data.

Functional requirements: Application

- The application must support 5 types of users that will use the app throughout a SD semester: Instructor, Advisor, Student, Client, and Board (members).
- The application must be able to intelligently parse CSV lists of user info (email, name, type), uploaded by Instructors to register users.
- Instructors must be able to **manage rosters** and user info at any scale, both large CSV imports and individual users.
- All users are required to <u>login</u> with an email that has been added/whitelisted by an Instructor and assigned at least one role (user type).
- The **login** page must accommodate both logging in via the Iowa State Single-Sign-On (SSO) and with a standard email and password, because some Clients may not have a registered NetID.
- **Users** must be able to have multiple roles (user types) assigned, with the option to switch between them and view the corresponding dashboard.
- <u>Users</u> (typically instructors) must be able to open multiple sessions on multiple user types for convenience when setting up for the semester.
- The <u>matching algorithm</u> should find an outcome that assigns students to their most preferred project(s) as much as possible. "Maximize the number of student bids satisfied."

Functional Requirements: User Stories

- <u>Clients</u> must be able login, create proposal forms and submit them for review by an Instructor. (After being registered)
 - Proposals should contain the client name and email, project title, etc.
- **Instructors** must be able to approve and reject project proposals.
- <u>Students</u> must be able to declare their top [5] project preferences from the list of approved projects, and update their preferences at any point before the matching deadline.
- **Instructors** must be able to configure and send automated emails from inside the application. This is ideal for prompting clients to submit proposals, prompting students to enter project preferences, and other general notifications.
- **Instructors** must be able to execute a project matching algorithm to automatically assign teams of students to approved projects based on their preferences.
- **Instructors** must be able to modify the results of the matching algorithm to account for special or unexpected cases.
- **Instructors** must be able to assign Advisors to one or more generated project groups.
- **Board/Faculty members** must be able to sign up for one or more "industry review panel" timeslots near the end of the 492 semester.

Project Matching: Web Application

Student Dashboard

IOWA STATE UNIVERSITY. Senior Design Project Matcher: S

Dashboard Account Logout

My Preferences

| Project Preferences | Submission Status | Due Date | Action |
|---|-------------------|---------------------|------------------|
| Senior Design Student Project Preferences | Submitted | September 9th, 2022 | EDIT PREFERENCES |

My Senior Design Group

| Project Name | Group ID | Group Mass Email | Project Website | Action |
|-----------------------|------------|------------------------|---------------------------------------|------------|
| Butterfly Tracker App | sdmay23-45 | sdmay23-45@iastate.edu | https://sdmay23-45.sd.ece.iastate.edu | VIEW GROUP |

Approved Projects List

| Project Name | Project ID | Required Majors | Client/Company/Organization | Action |
|--|----------------|--|-----------------------------|--------------|
| Senior Design Server/Client Project Matching [Phase 2] | sdmay23-proj01 | Software Engineering | Software Corp. | VIEW PROJECT |
| Power Grid Simulator | sdmay23-proj01 | Computer Engineering, Electrical Engineering, Software Engineering | Small Cars Company | VIEW PROJECT |
| Location Tracking Dog Collar | sdmay23-proj03 | Cybersecurity Engineering, Sofware Engineering | the Government | VIEW PROJECT |
| Butterfly Tracker App | sdmay23-proj04 | Electrical Engineering, Computer Engineering | Microelectronics Ltd. | VIEW PROJECT |
| Student Program of Study Planner | sdmay23-proj05 | Software Engineering | Organization Inc. | VIEW PROJECT |
| | | View All | | |

Instructor Dashboard

IOWA STATE UNIVERSITY.



| MATCHING DASHBOARD | |
|--------------------|--|
| STUDENT LIST | |

PROJECTS LIST

COMMUNICATIONS

MODIFY DATABASE

Run Matching Algorithm: MATCH STUDENTS Publish Matching Results: PUBLISH MATCHING RESULTS Teams: (55)

| 0 | Cohort Name | Team Number | Project Name | Team Mer | nbers | | | |
|-----------|-------------|-------------|---------------|----------|--------------|-----------------------|--------------------------|-------|
| | | | | ID | First Name | Last Name | Email | Major |
| 1 | | | | 3 | Duice | Marquardt | HarryAB+@iastate.edu | EE |
| | sdmay24 | | Ykalon | 4 | Russel | Will | RoyA+@lastate.edu | CPRE |
| | | | | 5 | Eduardo | Russel | RufusO-@iastate.edu | NONE |
| | | | | 6 | Kala | Schuster | ShawnA-@iastate.edu | NONE |
| 2 | | | | ID | First Name | Last Name | Email | Major |
| | | | 7 | Elliott | Quigley | PaigeAB-@iastate.edu | CYBE | |
| | | | Davon's Watch | 8 | llona | Raynor | BrigidaO-@iastate.edu | EE |
| | sdmay24 | sdmay24 | | 9 | Erik | Ullrich | SybiB-@iastate.edu | CPRE |
| | | | | 10 | Suzie | Gaylord | LandonA+@lastate.edu | SE |
| | | | | 11 | Jennine | Boehm | KristopherO+@iastate.edu | CYBE |
| | | | | 12 | Keneth | Ziemann | ShirleyO-@iastate.edu | SE |
| 3 sdmay24 | offma/24 | | | ID | First Name | Last Name | Email | Major |
| | | Dawnstar | 13 | Rebekah | Parisian | HubertAB-@iastate.edu | EE | |
| | | | 14 | Guy | Witting | RobbiAB-@iastate.edu | CYBE | |
| | , | | | 15 | Riva | Flatley | JulianaA+@iastate.edu | SE |
| | | | | 16 | Tereasa | Waetchi | SyreetaA+@iastate.edu | CYBE |
| | | | | 17 | Tamesha HELP | Glover | BryceAB-@iastate.edu | EE |

Project Matching: Backend Server

- Clients Jacob Grundmeier and Akhilesh Tyagi
- Advisor Akhilesh Iyagi
- Database Design Noah Nelson
- Frontend Design 🦳 Joshua Izumba, Noah Nelson, Evan Brummer
- Algorithm Design Robert Holeman, Devin Tigges, Max Kueller

Backend

- Java 17 and Spring Boot 3.1
- Maven
- Lombok annotation
- Hibernate (JPA) for database handling
- H2 for DB testing
- Faker for data generation
- Uses Service, Controller, Repository flow

Project Matching: Algorithm

Clients Jacob Grundmeier and Akhilesh Tyagi Advisor Akhilesh Tyagi Database Design Noah Nelson Frontend Design Joshua Izumba, Noah Nelson, Evan Brummer Algodithm Design Robert Holeman, Devin Toges, Mar Kueller



We implemented a bidding algorithm optimized by student project and group mate preferences that gives students control over how they want project to be selected.

Algorithm - Design

Initialization: Set up the initial conditions by assigning each student to be free and marking each project and groupmate as totally unsubscribed.

Main Loop - Student Assignment: For each student in the list:

- Determine the highest-bid project and the highest-bid groupmate
- If the student has no project preference, set them in the first valid project that will take them or consider the groupmate bid if available.
- If the student already has a project, compare bids to decide whether to keep the current project or switch to a higher-bid project.
- Set the student's project to the determined highestProjectBid.

Algorithm - Design

Groupmate Handling: For the current student:

- Add groupmates unless major requirements are not met.
- If a groupmate already has a project: Check bids to decide whether to keep the current assignment or switch to another groupmate's project.
- Set the groupmate's project accordingly.

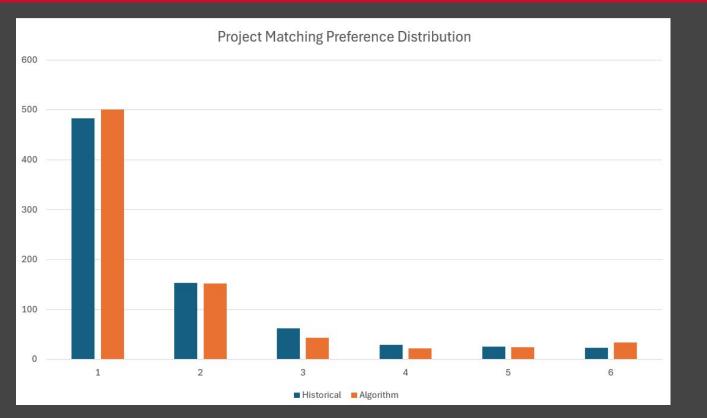
Second Pass - Assign to Open Projects:

- Go through the list of students again.
- For each student, find a project based on preferences and major.
- If the student is not initially assigned, match them to the first open project that will take them.

Result:

The algorithm returns a list of students with their assigned projects to be sent to the frontend.

Algorithm - Test Results



Demo

Clients Jacob Grundmeier and Akhilesh Tyagi Advisor Akhilesh Tyagi Database Design Noah Nelson Frontend Design Joshua Izumba, Noah Nelson, Evan Brumme Robert Holeman, Devin Tigges, Max Kueller